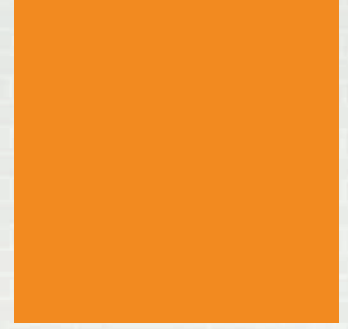
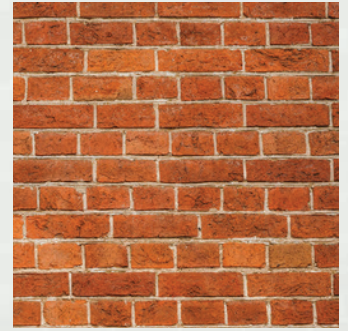


wsrp

Building Client Value





Building Client Value

We help clients address their financial reporting and tax compliance needs, while working with them to maximize their value. WSRP proactively helps manage client growth by developing an intricate knowledge of their business.

Driven By Client Success

WSRP is one of the largest independent firms in Utah. We look beyond the numbers and develop deep client relationships. Our team helps clients take a comprehensive look at their overall operations, with an emphasis on maintaining a healthy financial position.

Our Clients

Our clientele ranges from start up entities to large corporations. They all have a need for our expertise in providing accounting, financial data, tax strategies, and fresh ideas that maximize financial performance. **Our clients include:**

- Privately Held Businesses
- High-Net-Worth Families
- Publicly Traded Companies
- Nonprofit Organizations
- State & Local Governments

The background image shows a modern office space. In the foreground, there are white desks and office chairs. The background features a brick wall and wooden beams. A line graph with square markers is overlaid on the image, showing an upward trend. The graph is white and blue.

Managing Your Business Lifecycle

What stage are you in? The lifecycle is a series of stages an organization transitions through during its lifetime. An early stage business concentrates on survival. A later stage organization is more concerned about stability and retaining accumulated wealth. WSRP identifies the stage your company is in and adapts our support to meet your current needs, while preparing you to enter the next step.

Our Services

Assurance & Reporting

We provide credible opinions to keep your leadership informed and help you remain compliant with investors, Boards of Directors, banks, and regulatory agencies.

- Financial Reports
- Audits & Reviews
- Compilations
- Agreed Upon Procedures
- Benefit Plan Audits
- Internal Audit & Controls
- 10Q & 10K Filings
- 11K Filings
- Yellow Book & Single Audits
- Fraud & Forensics
- Due Diligence
- Forecasts & Projections

All assurance & reporting services provided by WSRP, LLC

Tax Strategies & Filings

WSRP develops tax strategies, prepares returns, and manages your tax reporting. We look to optimize credits or incentives and minimize tax liability.

- Tax Planning
- Federal, State & Local Returns
- Nexus & Sales Tax Studies
- International Tax Services
- IRS Communications
- R&D Credits
- HUD & LIHTC
- Enterprise Zone Credits
- Estates & Trusts
- Family Tax Strategies

Client Accounting Services

Our outsourced accounting and CFO services streamline accounting operations. We work with your in-house team or act as your accounting department.

- CFO & Controller Support
- Full or Partial Outsourcing
- Budgeting & Analysis
- Cloud Accounting
- Analysis of Financial Results
- Cash Flow Reporting
- Coordination of Payroll
- QuickBooks Support



The WSRP Advisory Center

Our Advisory Team

Our advisory services team includes WSRP professionals, as well as proven third-party experts. Let our team provide a comprehensive analysis of your business to see how we can help you grow, overcome obstacles, and take positive steps forward.

Our Menu of Advisory Services

- Quality of Earnings
- Growth Strategies
- Risk Management
- Exit Strategy Development
- Family Succession Planning
- Business Valuations
- Fraud & Forensics
- Litigation Support
- IT Support
- Cybersecurity



Shape Your Future

Change occurs in every company. The tenure of your leadership team, economic conditions, environmental factors, or other items can trigger the need to change direction.

Monitor Your Metrics

Be prepared to react to change. Review the critical success factors that are vital to your success. Then, determine the key performance indicators to measure and monitor your progress.

Start The Conversation

Have a powerful discussion to determine your next steps—business or personal. Benefit from our wealth of knowledge, developed from years of experience.

Get started today with a complimentary, confidential consultation.

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